

Mineral Industry Surveys

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IRON ORE IN AUGUST 1999

U.S. mine production of iron ore in August 1999 was 26% lower than that of July 1999, according to the U.S. Geological Survey. Shipments decreased 6%, and mine stocks decreased by about 15%. Consumption and trade data for August 1999 will be included in a subsequent issue. Consumption and stocks of iron ore and blast furnace production of hot metal at U.S. iron and steel plants in May was not available for the Iron Ore in June 1999 Mineral Industry Surveys (MIS). It is included in this MIS

as Table 5.

Domestic iron ore production in August experienced its largest drop since labor strikes caused a 50% decline in August of 1993. The current drop, to 3.9 million metric tons, the lowest production for any month since the August 1993 total of 2.8 million tons, was attributed to the massive increase in steel imports.

TABLE 1 U.S. PRODUCTION AND SHIPMENTS OF IRON ORE 1/ (Exclusive of ore containing 5% or more of manganese)

(Thousand metric tons)

| | Pro | duction | Shipments | | |
|-----------|---------|--------------|-----------|--------------|--|
| Period | Monthly | Year to date | Monthly | Year to date | |
| 1998: | | | | | |
| August | 5,839 | 41,545 | 6,297 | 38,674 | |
| September | 5,384 | 46,929 | 5,613 | 44,288 | |
| October | 5,279 | 52,208 | 5,626 | 49,913 | |
| November | 5,113 | 57,321 | 5,707 | 55,621 | |
| December | 5,269 | 62,591 | 5,733 | 61,354 | |
| 1999: | | | | | |
| January | 4,891 | 4,891 | 2,181 | 2,181 | |
| February | 4,587 | 9,479 | 900 | 3,081 | |
| March | 5,145 | 14,624 | 2,619 | 5,699 | |
| April | 4,846 | 19,470 | 6,265 | 11,965 | |
| May | 5,473 | 24,943 | 6,117 | 18,082 | |
| June | 5,047 | 29,990 | 5,935 | 24,017 | |
| July | 5,249 | 35,239 | 5,942 | 29,959 | |
| August | 3,872 | 39,111 | 5,572 | 35,531 | |

^{1/} Excludes byproduct ore.

 ${\bf TABLE~2} \\ {\bf U.S.~PRODUCTION, SHIPMENTS, AND~STOCKS~OF~IRON~ORE~IN~AUGUST~1/}$

(Thousand metric tons)

| | Product | ion | Shipmen | ts 2/ | Stocks | 3/ |
|----------------|---------|-------|---------|-------|--------|-------|
| District | 1999 | 1998 | 1999 | 1998 | 1999 | 1998 |
| Lake Superior: | | | | | | |
| Michigan | 700 | 1,495 | 1,091 | 1,324 | 4,284 | 2,955 |
| Minnesota | 3,172 | 4,344 | 4,481 | 4,973 | 5,323 | 4,657 |
| Total | 3,872 | 5,839 | 5,572 | 6,297 | 9,607 | 7,707 |

^{1/} Excludes byproduct ore.

TABLE 3 CANADA: SHIPMENTS OF IRON ORE

(Thousand dry metric tons)

| | | | | British | |
|------------|--------------|--------|---------|----------|----------|
| Period | Newfoundland | Quebec | Ontario | Columbia | Total 1/ |
| 1998: | | | | | |
| July | 2,562 | 922 | | 6 | 3,490 |
| August | 2,299 | 946 | | 8 | 3,253 |
| September | 1,709 | 1,187 | | 11 | 2,907 |
| October | 1,747 | 1,379 | | 9 | 3,135 |
| November | 1,215 | 1,418 | | 13 | 2,645 |
| December | 1,651 | 923 | | 8 | 2,583 |
| Year total | 21,628 | 13,232 | 651 | 110 | 35,621 |
| 1999: | | | | | |
| January | 569 | 1,674 | | 8 | 2,251 |
| February | 459 | 528 | | 6 | 992 |
| March | 455 | 642 | | 5 | 1,101 |
| April | 1,485 | 1,236 | | 7 | 2,727 |
| May | 2,236 | 1,316 | | 10 | 3,562 |
| June | 1,210 r/ | 1,356 | | 7 | 2,573 r/ |
| July | 2,102 | 1,266 | | 6 | 3,373 |

r/ Revised.

Source: Natural Resources Canada.

^{2/} Includes rail and vessel.

 $^{3/\,}Includes$ mines, plants, and loading docks.

 $^{1/\}operatorname{Data}$ may not add to totals shown because of independent rounding.

TABLE 4 CONSUMPTION AND STOCKS OF IRON ORE AND BLAST FURNACE PRODUCTION OF HOT METAL AT U.S. IRON AND STEEL PLANTS 1/

(Thousand metric tons)

| | Cor | sumption of ores a | and agglomerates | | |
|------------------------------------|-----------------------|--------------------|------------------|--------|--|
| | July | | January-July | | |
| Consumption by source | 1999 | 1998 | 1999 | 1998 | |
| United States ores | 4,854 | 4,790 | 32,578 | 34,662 | |
| Canadian ores | 370 | 603 | 3,040 | 3,942 | |
| Foreign ores | 314 | 477 | 2,906 | 3,565 | |
| Total 1/ | 5,537 | 5,869 | 38,523 | 42,170 | |
| Consumption by process | | | | | |
| Blast furnaces | 5,207 | 5,313 | 35,212 | 38,251 | |
| Steel furnaces | 1 | 7 | 30 | 43 | |
| Agglomerating plants 2/ | 329 | 541 | 3,279 | 3,848 | |
| Miscellaneous 3/ | | 8 | 2 | 27 | |
| Total 1/ | 5,537 | 5,869 | 38,523 | 42,170 | |
| | Stocks of ores and ag | gglomerates | | | |
| | July 31 | | | | |
| Storage point | 1999 | 1998 | | | |
| Furnace yards | 14,284 | 16,951 | | | |
| Receiving/transfer docks | 3,267 | 2,584 | | | |
| Total consumer | 17,550 | 19,535 | | | |
| | Blast | furnace productio | n of hot metal | | |
| | July | | January-Ju | ıly | |
| | 1999 | 1998 | 1999 | 1998 | |
| Hot metal and pig iron produced | | | | | |
| in blast furnaces | 3,814 | 4,008 | 26,257 | 29,323 | |
| No. of blast furnaces operating on | | | | | |
| the last day of the month | 33 | 39 | XX | XX | |
| VV M-4 1' 1-1- | | | | | |

XX Not applicable.

- 1/ Includes agglomerates.
- 2/ Data may not add to totals shown because of independent rounding.
- 3/ Iron ore and iron ore concentrates consumed in agglomerating plants not located at the mine or plant site.
- 4/ Sold to nonreporting companies or used for purposes not listed.

Sources: American Iron Ore Association (consumption of iron ore) and American Iron and Steel Institute (production of hot metal and pig iron).

TABLE 5

CONSUMPTION AND STOCKS OF IRON ORE AND

BLAST FURNACE PRODUCTION OF HOT METAL AT U.S. IRON AND STEEL PLANTS $1/\!\!$

(Not available in time for inclusion in an earlier report)

(Thousand metric tons)

| | Consumption of ores and agglomerates | | | | |
|------------------------------------|--------------------------------------|-----------------|--------------|--------|--|
| | May | _ | Januar | y-May | |
| Consumption by source | 1999 | 1998 | 1999 | 1998 | |
| United States ores | 4,886 | 4,972 | 23,001 | 25,297 | |
| Canadian ores | 488 | 623 | 2,327 | 2,802 | |
| Foreign ores | 477 | 490 | 2,285 | 2,618 | |
| Total 1/ | 5,850 | 6,084 | 27,614 | 30,718 | |
| Consumption by process | | | | | |
| Blast furnaces | 5,296 | 5,559 | 24,943 | 27,843 | |
| Steel furnaces | 6 | 7 | 28 | 30 | |
| Agglomerating plants 2/ | 549 | 513 | 2,641 | 2,826 | |
| Miscellaneous 3/ | 0 | 5 | 2 | 19 | |
| Total 1/ | 5,850 | 6,084 | 27,614 | 30,718 | |
| | Stocks of ores and ag | gglomerates | | | |
| | May 31 | | | | |
| Storage point | 1999 | 1998 | | | |
| Furnace yards | 13,203 | 13,357 | | | |
| Receiving/transfer docks | 3,079 | 2,523 | | | |
| Total consumer | 16,281 | 15,880 | | | |
| | Blast fur | nace production | of hot metal | | |
| | May | | Januar | y-May | |
| | 1999 | 1998 | 1999 | 1998 | |
| Hot metal and pig iron produced | | | | | |
| in blast furnaces | 3,948 | 4,292 | 18,774 | 21,415 | |
| No. of blast furnaces operating on | | | | | |
| the last day of the month | 34 | 39 | XX | XX | |
| | | | | | |

XX Not applicable.

- 1/ Includes agglomerates.
- 2/ Data may not add to totals shown because of independent rounding.
- 3/ Iron ore and iron ore concentrates consumed in agglomerating plants not located at the mine or plant site.
- 4/ Sold to nonreporting companies or used for purposes not listed.

Sources: American Iron Ore Association (consumption of iron ore) and American Iron and Steel Institute (production of hot metal and pig iron).

TABLE 6 U.S. EXPORTS OF IRON ORE, BY COUNTRY OF DESTINATION AND TYPE 1/

(Thousand metric tons)

| Country of | | | 1999 | | |
|----------------------|-------------|-------------|------|------|------|
| destination and type | 1st quarter | 2nd quarter | May | June | July |
| Canada | 500 | 2,271 | 742 | 734 | 400 |
| Mexico | (2/) | (2/) | (2/) | (2/) | (2/) |
| Other | - 8 | 6 | 2 | 4 | 1 |
| Total 3/ | 509 | 2,277 | 743 | 737 | 401 |
| Pellets | 495 | 2,262 | 741 | 726 | 394 |
| Other | 13 | 14 | 2 | 11 | 6 |
| Total 3/ | 509 | 2,277 | 743 | 737 | 401 |

^{1/} Includes agglomerates.

Source: Bureau of the Census.

^{2/} Less than 1/2 unit.

^{3/} Data may not add to totals shown because of independent rounding.

$\label{eq:table 7} \text{U.S. IMPORTS FOR CONSUMPTION OF IRON ORE,} \\ \text{BY COUNTRY AND TYPE } 1/$

(Exclusive of ore containing 20% or more manganese)

| | | | 1999 | | | 1998 |
|---------------------|----------|-----------|----------|--------------|----------|----------|
| | July | | | January-July | | |
| | Thousand | Value 2/ | Thousand | Value 2/ | Value 2/ | Thousand |
| Country of origin | metric | (thousand | metric | (thousand | (dollars | metric |
| and type of product | tons | dollars) | tons | dollars) | per ton) | tons |
| Australia | 62 | 892 | 423 | 5,833 | 13.79 | 337 |
| Brazil | 243 | 5,927 | 2,533 | 63,348 | 25.01 | 3,660 |
| Canada | 671 | 20,006 | 2,609 | 79,818 | 30.59 | 4,542 |
| Mexico | 1 | 21 | 7 | 118 | 16.86 | 8 |
| Peru | | | 40 | 589 | 14.73 | 95 |
| Sweden | 54 | 1,716 | 155 | 4,950 | 31.94 | 262 |
| Venezuela | | | 262 | 19,281 | 73.59 | 697 |
| Other | 70 | 2,044 | 221 | 6,751 | 30.55 | 96 |
| Total 4/ | 1,101 | 30,606 | 6,250 | 180,689 | 28.91 5/ | 9,698 |
| Concentrates | 209 | 4,500 | 500 | 8,571 | 17.14 | 673 |
| Coarse ores | | | 296 | 9,427 | 31.85 | 247 |
| Fine ores | 194 | 4,487 | 1,840 | 39,422 | 21.44 | 1,794 |
| Pellets | 697 | 21,596 | 3,071 | 99,420 | 32.37 | 6,511 |
| Briquettes | | | 195 | 16,929 | 86.82 | 128 |
| Other agglomerates | 1 | 23 | 342 | 6,538 | 19.12 | 341 |
| Roasted pyrites | | | 7 | 362 | 51.71 | 4 |
| Total 4/ | 1,101 | 30,606 | 6,250 | 180,689 | 28.91 5/ | 9,698 |

^{1/} Includes agglomerates.

Source: Bureau of the Census.

TABLE 8
U.S. IMPORTS FOR CONSUMPTION OF IRON ORE IN JULY 1999
(Exclusive of ore containing 20% or more manganese) 1/

(Thousand metric tons)

| | | | Type of | product | | | |
|-------------------|--------------|--------|---------|---------|--------------|---------|----------|
| | | | | | Briquettes | | |
| | | Coarse | Fine | | and other | Roasted | |
| Country of origin | Concentrates | ores | ores | Pellets | agglomerates | pyrites | Total 3/ |
| Brazil | 105 | | 70 | 68 | | | 243 |
| Canada | 42 | | | 629 | | | 671 |
| Mexico | | | | | 1 | | 1 |
| Venezuela | | | | | | | |
| Other | 62 | | 124 | | | | 186 |
| Total 3/ | 209 | | | 697 | 1 | | 1,101 |

^{1/} Includes agglomerates.

Source: Bureau of the Census.

^{2/} Customs value. Excludes international freight, insurance, and other c.i.f. charges.

^{3/} Less than 1/2 unit.

^{4/} Data may not add to totals shown because of independent rounding.

^{5/} Weighted average calculated by dividing total value by total tonnage.

^{2/} Less than 1/2 unit.

^{3/} Data may not add to totals shown because of independent rounding.

 ${\bf TABLE~9} \\ {\bf U.S.~IMPORTS~FOR~CONSUMPTION~OF~PELLETS,~BY~COUNTRY}$

| | 1999 | | | | | 1998 | |
|-----------|----------|-----------|--------------|-----------|----------|--------------|--|
| | July | у | January-July | | | January-July | |
| | Thousand | Value 1/ | Thousand | Value 1/ | Value 1/ | Thousand | |
| Country | metric | (thousand | metric | (thousand | (dollars | metric | |
| of origin | tons | dollars) | tons | dollars) | per ton) | tons | |
| Brazil | 68 | 2,270 | 723 | 22,759 | 31.48 | 1,943 | |
| Canada | 629 | 19,326 | 2,173 | 70,564 | 32.47 | 4,069 | |
| Venezuela | | | 67 | 2,352 | 35.10 | 299 | |
| Other | | | 108 | 3,746 | 35.01 | 200 | |
| Total 2/ | 697 | 21,596 | 3,071 | 99,420 | 32.37 3/ | 6,511 | |

^{1/} Customs value. Excludes international freight, insurance, and other c.i.f. charges.

Source: Bureau of the Census.

TABLE 10
U.S. IMPORTS FOR CONSUMPTION OF IRON ORE, BY CUSTOMS DISTRICT 1/
(Exclusive of ore containing 20% or more manganese)

(Thousand metric tons)

| | July _ | January-July | | |
|------------------------------|--------|--------------|-------|--|
| Customs district | 1999 | 1999 | 1998 | |
| Baltimore, MD (13) | | 1,444 | 2,306 | |
| Buffalo, NY (09) | | (2/) | 11 | |
| Charleston, SC (16) | | 253 | 374 | |
| Chicago, IL (39) | 437 | 953 | 905 | |
| Cleveland, OH (41) | 123 | 279 | 503 | |
| Detroit, MI (38) | 131 | 413 | 1,020 | |
| Houston - Galveston, TX (53) | | 45 | 49 | |
| Laredo, TX (23) | | 16 | 13 | |
| Los Angeles, CA (27) | | (2/) | 16 | |
| Miami, FL (52) | | (2/) | | |
| Mobile, AL (19) | 146 | 929 | 2,558 | |
| New Orleans, LA (20) | 208 | 1,850 | 1,778 | |
| Nogales, AZ (26) | 1 | 7 | 8 | |
| Ogdensburg, NY (07) | | | (2/) | |
| Philadelphia, PA (11) | 54 | 60 | 155 | |
| Total 3/ | 1,101 | 6,250 | 9,698 | |

^{1/} Includes agglomerates.

Source: Bureau of the Census.

 ${\it TABLE~11} \\ {\it U.s.~imports~for~consumption~of~pellets,~by~customs~district}$

(Thousand metric tons)

| | July _ | January-July | | |
|------------------------------|--------|--------------|-------|--|
| Customs district | 1999 | 1999 | 1998 | |
| Baltimore, MD (13) | | 430 | 841 | |
| Charleston, SC (16) | | 148 | 226 | |
| Chicago, IL (39) | 228 | 453 | 556 | |
| Cleveland, OH (41) | 123 | 227 | 426 | |
| Detroit, MI (38) | 131 | 413 | 1,020 | |
| Houston - Galveston, TX (53) | | 45 | 49 | |
| Laredo, TX (23) | | 16 | 13 | |
| Mobile, AL (19) | 146 | 923 | 2,258 | |
| New Orleans, LA (20) | 68 | 416 | 1,029 | |
| Philadelphia, PA (11) | | | 94 | |
| Total 2/ | 697 | 3,071 | 6,511 | |

^{1/} Less than 1/2 unit.

Source: Bureau of the Census.

^{2/} Data may not add to totals shown because of independent rounding.

^{3/} Weighted average calculated by dividing total value by total tonnage.

^{2/} Less than 1/2 unit.

 $^{3/\,}Data$ may not add to totals shown because of independent rounding.

^{2/} Data may not add to totals shown because of independent rounding.